

# Wills v. Trusts

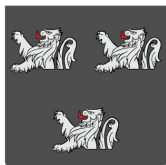
*Wills versus Trusts* may not be a famous Supreme Court decision, but the distinction is just as important!

	Estate Tax Planning	Income Tax Planning	Names Someone to Handle Your Affairs When You Die	Names Who You Want to Receive Assets	Names Someone to Handle Your Affairs If You are Unable	Asset Protection for Heirs / Beneficiaries	Avoids Probate	Avoids "Living Probate"	Private Process
<b>Doing Nothing – No Will, No Trust</b>	✗	✗	Government Decides	Government Decides	Government Decides	✗	✗	✗	✗
<b>Will</b>	✓	Limited and often not included	✓	✓	✗	Possible, but often not included	✗	✗	✗
<b>Trust</b>	✓	✓	✓	✓	✓	✓	✓	✓	✓

*Illustration purpose only. Consult with a qualified professional before making any legal, tax, or investment decisions.*

What is right for you - doing nothing - a will - a trust?  
The answer depends on your circumstances and we are here to help.

Contact us today at 301.892.2713



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